



SANTA CLARA COUNTY LEGAL PROFESSIONALS ASSOCIATION

A Member of Legal Secretaries, Incorporated (“LSI[®]”)

P.O. Box 90509
San Jose, CA 95109-3627
Organized 1940
www.sccolpa.org

Executive Board 2020-2021

President:	Sheryl Boardman	Governor:	M'Liss Bounds
Vice President:	Elise Dresser, CCLS	Executive Advisor:	
Executive Secretary:	Susan Husher	Parliamentarian:	
Treasurer:	Rod Cardinale, Jr.	CEC Coordinator:	Vivian Shreve, CCLS

GENERAL MEMBERSHIP MEETING MINUTES OF SCCoLPA June 8, 2021

CALL TO ORDER – President Sheryl Boardman

The June 8, 2021, general meeting of Santa Clara County Legal Professionals Association was called to order. Susan, noted the time: 6:12 p.m.

INTRODUCTIONS

1. Sheryl Welcome Everyone – Thanks for joining us. Introduce LPI Executive Officers:
 - a. Rod Cardinale, Jr. – LPI Vice President, SCCoLPA Past President 2010–2014, and current Treasurer.
 - b. Heather Edwards - LPI Executive Advisor and Past President 2018-2020, San Fernando Valley LSA.
 - c. All others visiting from other associations; specifically Alameda and San Diego.
2. Guest speaker- Kathleen Shambaugh, Chief Deputy of Operations, U.S. District Court, Northern District of CA.
3. Sheryl welcomed first time attendees.

CODE OF ETHICS- President Sheryl Boardman:

Sheryl announced that since we currently are without a Parliamentarian she will read the “Code of Ethics.”

“It shall be the duty of each member of Legal Professionals, Incorporated, to observe all laws, rules, and regulations now or hereafter in effect relating to confidentiality and privileged communication, acting with loyalty, integrity, competence, and diplomacy, in accordance with the highest standards of professional conduct.”

REPORT OF VOTING MEMBERS

Sheryl reported that we do not have enough members present to constitute a quorum. No voting will take place

Open Position for Parliamentarian: If anyone is interested, please contact Sheryl.

President - Sheryl Boardman

Upcoming events:

7/13 – Human Trafficking – Sharan Dhanoa and Ruth Silver Taube, South Bay Coalition to End Human Trafficking

8/10 – Ed Powell – Appeals in Federal Court

8/24 - Workshop Word Styles by June Hunter

9/14 – Immigration Law Updates

Sheryl announced that we hope to have in-person meetings as soon as we find a venue (hoping for July or August) – and will live-stream the meeting.

VP OF MEMBERSHIP: Elise Dresser, CCLS

The Chair recognized the Vice President of Membership Elise Dresser, CCLS, who reported:

Membership totals: Elise will announce the membership totals once they are all in and counted. The installation of Eric and other new members will take place next month.

Executive Secretary - Susan Husher

The Chair recognized Executive Secretary Susan Husher, who stated:

Susan read a Thank You note from Elva Steed.

Report of Treasurer - Rod Cardinale, Jr

DEFERRED TO NEXT MONTH

GOVERNOR: M'Liss Bounds

The Chair recognized Elise Dresser, CCLS, Governor Pro Tem, who reported on the May Annual Conference, 5/21-5/23/2021 at the Hilton in Sacramento. It was nice to see people in person again – the Governor's Report is posted on the web-site. Elise reported that Rod introduced a new website for marketing merchandise that has a lot of new stuff. SCCoLPA won the Chapter Achievement award. SCCoLPA is hosting the August conference and its going to be a Travel Theme; the "SSLPI". August: Mexico; November; United Kingdom; February; South America; and May; Italy. Check the website to register for the conferences.

NEW BUSINESS

Scholarship Presentations – Elise Dresser

Elise presented the scholarships to the three very deserving applicants: Anastasiia Kantceva; Samantha Husher; and Kristin Abbott.

CEC Coordinator:

Vivian Shreve introduced Kathleen Schambaugh and read her bio. She also briefly mentioned another program on Forensic Accounting expert – specializing in Family Law that will be coming up later this year. Ms. Schambaugh's presentation was recorded.

ADJOURN MEETING

There was no further business and the business portion of the meeting adjourned at 7:30 pm. Our next meeting will be on July 13, at 6:00 p.m., location TBD. The Zoom meeting starts at 6:00 with social hour and business portion of the meeting with the presentation starting at 6:30 pm.

Respectfully submitted,
Susan C. Husher
Executive Secretary